



CAYUGA COUNTY
CHAMBER OF COMMERCE

BENEFITS OF A MULTIPLE EMPLOYER PLAN

SAVE TIME SO YOU CAN FOCUS ON YOUR BUSINESS

The Cayuga County Chamber Of Commerce, Inc. 401(k) Plan

By joining the Cayuga County Chamber Of Commerce, Inc. 401(k) Plan you are able to provide a powerful retirement plan, help save money, and spend less time administering it.

MEMBER BENEFITS

- Discounted Audit fees through a preferred accounting partner.
- Cost savings on the investments.
- Form 5500 filed by plan's 3-16 administrator.
- Minimal plan maintenance.
- Flexible plan features, including safe harbor, Roth, and profit sharing.
- Customizable 401(k) plan design options involving eligibility, matches, vesting schedules, and more.

HOW?

The Cayuga County Chamber Of Commerce, Inc. 401(k) Plan is treated like one large plan. The end result for you is a 401(k) plan with competitive investments, outstanding service, and someone else doing a majority of the plan maintenance legwork.

STRENGTH IN NUMBERS

With over 2000 members in our association, we bring a large, powerful group to one unified plan. When you utilize the Cayuga County Chamber Of Commerce, Inc. 401(k) Plan, you have all the advantages and flexibility of a stand-alone plan sponsor, but avoid the expenses and administrative burden associated with sponsoring a single employer plan.





LET US HANDLE THE PAPERWORK FOR YOU

By participating in the Cayuga County Chamber Of Commerce, Inc. 401(k) Plan, virtually all administrative tasks can be offloaded from you to Transamerica and Cayuga County Chamber Of Commerce.

Tasks that can be shifted may include:

- Administrative responsibilities.
- Employee eligibility tracking.
- Distribution processing.
- Plan compliance.
- Nondiscrimination testing.
- Annual reporting.
- Participant enrollment/education.

The result is more time for you to focus on running your business.

EVALUATION PROCESS IS AS EASY AS...

1

Contacting Jeremy T. Caza
The Carta Group
Partner
Jcaza@cartagroup.com
(315) 445-3177

2

Providing the requested
information for your evaluation

3

Scheduling a no-cost plan
design evaluation meeting

Get in touch:



E-mail
Jcaza@cartagroup.com



CALL
(315) 445-3177

Before adopting any plan you should carefully consider all of the benefits, risks, and costs associated with a plan. Information regarding retirement plans is general and is not intended as legal or tax advice. Retirement plans are complex, and the federal and state laws or regulations on which they are based vary for each type of plan and are subject to change. In addition, some products, investment vehicles, and services may not be available or appropriate in all workplace savings plans. Plan sponsors and plan administrators may wish to seek the advice of legal counsel or a tax professional to address their specific situations.

This material is being provided for informational purposes only. It should not be viewed as an investment recommendation by Transamerica for customers or prospective customers. Customers seeking advice regarding their particular investment needs should contact a financial professional.

Securities are offered by Transamerica Capital, Inc. (TCI), 1801 California Street, Denver CO 80202.

Transamerica is not affiliated with Cayuga County Chamber Of Commerce.

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